



Premier African Minerals

Premier African Minerals Limited

(company number 1426861) (Company)

Annual General Meeting

FORM OF INSTRUCTION

Form of instruction for completion by holders of depositary interests representing ordinary shares of no par value in the Company on a one for one basis (Depositary Interests) in respect of the Annual General Meeting of the Company to be held at the offices of Herbert Smith Freehills Paris LLP, 66 Avenue Marceau, 75008 Paris, France on 23 December 2013 at 1.30 p.m. (CET) and at any adjournment of the meeting.

Before completing this form, please read the explanatory notes below.

I/We(PRINT NAME)

of(PRINT ADDRESS)

being a holder of Depositary Interests hereby direct Computershare Company Nominees Limited (Custodian) to vote for me/us and on my/our behalf at the annual general meeting of the Company to be held on the above date (and at any adjournment thereof) as directed by an X in the spaces below.

Please indicate with an "X" in the spaces below how you wish your votes to be cast. If this form is duly signed and returned, but without specific instruction as to how you wish your votes to be cast, the form will be rejected.

Ordinary resolutions	For	Against
1. To reappoint George Roach as a director.		
2. To reappoint Pamela Hueston as a director.		
3. To reappoint John (Ian) Stalker as a director.		
4. To reappoint Neil Herbert as a director.		
5. To reappoint Alexander Graham du Plessis as a director.		
6. To reappoint Baker Tilly UK Audit LLP as auditors.		

Signature:

Date:

In the case of a corporation, this instruction must be given under its common seal or be signed on its behalf by an attorney or officer duly authorised, stating their capacity (e.g. director, secretary).

SEE NOTES TO THE FORM OF INSTRUCTION OVERLEAF
PLEASE INSERT INTO PRE-PAID ENVELOPE SUPPLIED

Notes to the form of instruction:

1. To be effective, this Form of Instruction and the power of attorney or other authority (if any) under which it is signed, or a notarially or otherwise certified copy of such power or authority, must be deposited at Computershare Investor Services Plc (**Depositary**), The Pavilions, Bridgwater Road, Bristol BS99 6ZY, United Kingdom or delivered by hand to this address (during usual business hours) by no later than 12.30 p.m. (GMT) on 19 December 2013.
2. Any alterations made to this Form of Instruction should be initialled.
3. In the case of a corporation this Form of Instruction should be given under its Common Seal or under the hand of an officer or attorney duly authorised in writing.
4. Please indicate how you wish your votes to be cast by placing "X" in the boxes provided. On receipt of this Form of Instruction duly signed, you will be deemed to have authorised the Custodian to vote.
5. The Custodian will appoint the Chairman of the meeting as its proxy to cast your votes.
6. In the case of joint holders, if only one of the joint holders is present in person or by proxy he may vote on behalf of all joint owners and if two or more joint owners are present in person or by proxy they must vote as one.
7. If a Depositary Interest holder wishes to attend the meeting they should notify the Depositary. The Depositary will issue a Letter of Representation to the Depositary Interest holder giving them authorisation to attend the meeting. If any Depositary Interest holder attends the meeting without a Letter of Representation they will only be allowed to enter the meeting as a guest. Requests for a Letter or Representation should be made to the Depositary no later than 12.30 p.m. (GMT) on the day two days (excluding weekends) prior to the meeting or any adjourned meeting.
8. To give an instruction via the CREST system, CREST messages must be received by the issuer's agent (ID number 3RA50) not later than 12.30 p.m. (GMT) on 19 December 2013. For this purpose, the time of receipt will be taken to be the time (as determined by the timestamp generated by the CREST system) from which the issuer's agent is able to retrieve the message. The Company may treat as invalid an appointment sent by CREST in the circumstances set out in Regulation 35(5)(a) of the Uncertificated Securities Regulations 2001.
9. If you have queries about this Form of Instruction or the meeting, please call Computershare's shareholder helpline on 0870 707 4040 (no other methods of communication will be accepted).